

IHSG	7,157
Change (%)	0.28%
Net Foreign	543.83 B
Support	7140
Resistance	7170

Sectoral	Last
IDXBASIC.JK	1,290
IDXCYCLIC.JK	851
IDXENERGY.JK	2,105
IDXFINANCE.JK	1,511
IDXHEALTH.JK	1,310
IDXNONCYC.JK	697
IDXINDUST.JK	1,085
IDXINFRA.JK	1,523
IDXPROPERT.JK	700
IDXTECHNO.JK	3,986
IDXTRANS.JK	1,604

Commodities	Last	Change %
Crude Oil Mar 24	77.1	0.35%
Brent Crude Oil	82.7	0.35%
Gold Feb 24	2031.8	0.32%
Copper Mar 24	3.9	0.14%

Indeks	Close	Change %
Dow Jones Industrial Average	38,333	0.59%
S&P 500	4,928	0.76%
NASDAQ Composite	15,628	1.12%
FTSE 100	7,633	-0.03%
DAX PERFORMANCE-INDEX	16,942	-0.12%
SSE Composite Index	2,883	-0.92%
HANG SENG INDEX	16,077	0.78%
Nikkei 225	36,188	0.45%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.61 percent
Inflation Rate MoM	0.41 percent
Interest Rate	6 percent
Balance of Trade	3307 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	13.17 points
Manufacturing PMI	52.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Tambah Kepemilikan Saham, Komisaris Utama Arkora Hydro (ARKO) Itu Kini Kuasai 47,55 Persen
- Pemilik! Lego Habis 5,14 Persen Saham HAJJ Rp125 per Lembar
- Pengadilan Putuskan Perpanjangan PKPU Sunindo Adiperkasa (TOYS)
- Trinita Land (TRIN) Catat Pendapatan Pra Penjualan Rp1,05 T di 2023
- Kinerja Positif, Central Proteina Prima (CPRO) Lunasi Utang Trance A Lebih Awal

NEWS MARKET
Pelaku pasar perlu mencermati sejumlah isu dan sentimen penting pada perdagangan hari ini dan sepanjang pekan ke depan mengingat banyaknya data dan agenda penting yang akan terjadi sepekan ini. Perdagangan Indeks Harga Saham Gabungan (IHSG), SBN hingga rupiah akan dihiasi data-data penting yang diprediksi dapat mendorong menambah volatile pasar keuangan Indonesia hari ini. Menghijauinya Wall Street diharapkan bisa menular ke pasar keuangan Indonesia dan menjadi sentimen positif bagi IHSG.
Indonesia

Pada hari ini Komite Stabilitas Sistem Keuangan akan menggelar Konferensi Pers Hasil Rapat Berkala KSSK I Tahun 2024 pada pukul 09:00 WIB. Diketahui, Stabilitas Sistem Keuangan (SSK) kuartal III tahun 2023 tetap terjaga di tengah meningkatnya ketidakpastian perekonomian dan pasar keuangan global. Hal ini diungkapkan oleh Menteri Keuangan (Menkeu) Sri Mulyani Indrawati pada Konpers Hasil Rapat Berkala KSSK IV 2023, pada Jumat (03/11) di Jakarta. Menarik ditunggu bagaimana tanggapan KSSK mengenai perkembangan pasar keuangan Indonesia yang cenderung melemah dalam sepekan terakhir. Perlu ditunggu pula apakah KSSK kan mengeluarkan kebijakan baru di sektor keuangan serta apakah Sri Mulyani akan menanggapi ramainya pemberitaan mengenai isu dirinya akan mundur dari kabinet.

Bantuan Sosial

Menteri Koordinator Bidang Perekonomian Airlangga Hartarto mengumumkan pemerintah akan menyalurkan bantuan langsung tunai (BLT) kepada 18,8 juta penduduk miskin. Bantuan kali ini bernilai Rp 200.000. per bulan. Menurut Airlangga bantuan ini diberikan selama tiga bulan, dari Januari hingga Maret 2024. Airlangga menegaskan bantuan ini akan menggantikan program El-Nino. Dia menambahkan bantuan langsung tunai dengan judul mitigasi risiko pangan dalam tiga bulan ke depan. Namun, Airlangga mengungkapkan bantuan ini berbeda dari bantuan pangan yang diberikan selama ini kepada 22 keluarga penerima manfaat (KPM) karena bansos kali ini diberikan secara tunai. Bansos diharapkan bisa menggerakkan daya beli yang pada akhirnya akan menguntungkan emiten-emiten, terutama yang berbasis consumer goods, seperti PT Unilever (UNVR), PT. Sumber Alfaria Trijaya Tbk (AMRT), ataupun PT HM Sampoerna (HMSP).

Amerika Serikat (AS)

Daari US akan dirilis data kepercayaan konsumen CB periode Januari 2024 dan lowongan pekerjaan JOLts periode Desember 2023 yang akan rilis pada Selasa (30/1/2024). The Fed juga akan menggelar rapat Federal Open Market Committee (FOMC) pada Selasa dan Rabu waktu AS. Menurut Departemen Tenaga Kerja, permintaan pekerja turun ke level terendah dalam lebih dari 2,5 tahun pada November sementara perekrutan dan PHK keduanya bergerak lebih rendah. Diketahui, lowongan pekerjaan JOLts periode November 2023 menunjukkan daftar pekerjaan turun menjadi 8,79 juta, sejalan dengan perkiraan Dow Jones sebesar 8,8 juta dan terendah sejak Maret 2021. Lowongan kerja turun sebesar 62.000, meskipun tingkat lowongan sebagai ukuran lapangan kerja tidak berubah pada 5,3%. Selain sedikit penurunan dalam pembukaan lapangan kerja, perekrutan tenaga kerja turun sebesar 363.000, sehingga menurunkan angka tersebut menjadi 3,5%, penurunan sebesar 0,2 poin persentase. Jumlah PHK turun sebanyak 116.000 orang, dan tingkat PHK tetap stabil di angka 1%. Berdasarkan laporan dari Departemen Tenaga Kerja menunjukkan peningkatan bersih dalam nonfarm payrolls sebesar 199.000 pada bulan November. Pejabat The Federal Reserve (The Fed) mengamati laporan JOLts untuk mencari bukti adanya kelonggaran tenaga kerja. Pasar tenaga kerja yang secara historis ketat telah membantu mendorong inflasi lebih tinggi, mencapai puncaknya dalam lebih dari 40 tahun pada pertengahan tahun 2022 yang juga perlahan mulai surut. Pada Selasa dan Rabu waktu AS atau Rabu dan Kamis waktu Indonesia, The Fed akan menggelar pertemuan Federal Open Market Committee (FOMC). Puncaknya pada Rabu dini hari waktu Indonesia, The Fed akan mengumumkan kebijakan suku bunga. Pasar berekspektasi jika The Fed akan mempertahankan suku bunga di level 5,25% hingga 5,5% pada pertemuan mendatang. Namun, yang ditunggu pasar adalah sinyal pemangkasan ke depan.

Source: CNBC Indonesia, Bisnis Indonesia, Kontan, Investor Daily

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	5,575	Trading Buy	5,675	5,850	5,400	Morning Star, entry level: 5425-5575
BMRI	6,475	Trading Buy	6,600	6,775	6,275	Morning Star, entry level: 6300-6475
BRIS	2,140	Buy on Weakness	2,180	2,240	2,070	Bullish Breakaway, entry level: 2080-2140
MEDC	1,245	Sell on Strength	1,265	1,305	1,205	Gap Up
MBMA	690	Sell on Strength	700	720	665	Bullish Haraami

LQ45 TECHNICAL VIEW



Tuesday, January 30, 2024

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	805	820	835	840	845	ACES	1.83%	18	16.0%	93%	432	▼	890	-6%	
ADRO	2,350	2,370	2,400	2,410	2,430	ADRO	0.84%	3	0.8%	19%	2,010	▼	3,160	-24%	
AKRA	1,585	1,610	1,635	1,675	1,715	AKRA	-2.68%	13	10.8%	30%	1,255	▼	1,695	-4%	
AMRT	2,590	2,640	2,690	2,710	2,730	AMRT	2.28%	34	-8.2%	6%	2,530	▼	3,150	-15%	
ANTM	1,525	1,545	1,565	1,590	1,615	ANTM	-0.63%	9	-8.2%	3%	1,525	▼	2,390	-35%	
ARTO	2,860	3,000	3,140	3,360	3,580	ARTO	-7.65%	1,697	8.3%	105%	1,530	▼	3,860	-19%	
ASII	4,800	4,860	4,930	5,025	5,125	ASII	-2.86%	6	-12.7%	0%	4,910	▼	7,000	-30%	
BBCA	9,300	9,425	9,550	9,600	9,650	BBCA	2.14%	24	1.6%	16%	8,250	▼	9,775	-2%	
BBNI	5,400	5,475	5,575	5,600	5,650	BBNI	2.76%	10	3.7%	29%	4,313	▼	5,750	-3%	
BBRI	5,325	5,450	5,575	5,625	5,675	BBRI	2.76%	15	-2.6%	22%	4,570	▼	5,900	-6%	
BBTN	1,270	1,290	1,310	1,320	1,330	BBTN	1.95%	6	4.8%	14%	1,150	▼	1,410	-7%	
BMRI	6,200	6,325	6,475	6,525	6,600	BMRI	2.78%	10	7.0%	35%	4,788	▼	6,675	-3%	
BRIS	1,945	2,040	2,140	2,180	2,230	BRIS	7.27%	18	23.0%	65%	1,300	▼	2,190	-2%	
BRPT	970	995	1,025	1,050	1,080	BRPT	-0.97%	223	-22.9%	44%	710	▼	1,950	-47%	
BUKA	182	184	186	188	190	BUKA	0.00%	#N/A	-13.9%	3%	181	▼	306	-39%	
CPIN	4,470	4,510	4,550	4,570	4,590	CPIN	1.11%	31	-9.5%	5%	4,330	▼	5,975	-24%	
EMTK	446	458	470	490	510	EMTK	-5.24%	#N/A	-20.3%	0%	468	▼	1,185	-60%	
ESSA	498	505	515	525	535	ESSA	0.98%	13	-2.8%	7%	480	▼	1,130	-54%	
EXCL	2,250	2,280	2,310	2,350	2,390	EXCL	-0.86%	26	15.5%	36%	1,695	▼	2,560	-10%	
GGRM	19,950	19,975	20,000	20,050	20,100	GGRM	-0.12%	7	-1.6%	0%	20,000	▼	30,050	-33%	
GOTO	72	75	78	82	86	GOTO	-4.88%	#N/A	-9.3%	44%	54	▼	147	-47%	
HRUM	1,095	1,120	1,150	1,170	1,195	HRUM	-0.43%	6	-13.9%	3%	1,120	▼	1,945	-41%	
ICBP	11,300	11,350	11,400	11,475	11,550	ICBP	-0.44%	16	7.8%	23%	9,275	▼	11,925	-4%	
INCO	3,720	3,790	3,860	3,960	4,060	INCO	-3.02%	10	-10.4%	1%	3,830	▼	7,650	-50%	
INDF	6,350	6,375	6,425	6,425	6,450	INDF	0.00%	6	-0.4%	6%	6,050	▼	7,550	-15%	
INDY	1,340	1,350	1,365	1,385	1,410	INDY	-0.36%	2	-4.9%	1%	1,355	▼	2,800	-51%	
INKP	7,800	7,850	7,900	7,950	8,000	INKP	0.00%	5	-5.1%	17%	6,775	▼	11,850	-33%	
INTP	8,925	9,000	9,075	9,200	9,325	INTP	-1.63%	14	-3.5%	2%	8,925	▼	11,850	-23%	
ITMG	26,525	26,650	26,800	26,875	26,975	ITMG	0.37%	3	4.5%	21%	22,125	▼	41,500	-35%	
KLBF	1,440	1,475	1,510	1,540	1,570	KLBF	-1.95%	24	-6.2%	2%	1,475	▼	2,360	-36%	
MAPI	1,855	1,875	1,900	1,915	1,935	MAPI	1.33%	15	6.1%	50%	1,270	▼	2,070	-8%	
MDKA	2,660	2,730	2,800	2,830	2,860	MDKA	3.70%	#N/A	3.7%	36%	2,060	▼	4,830	-42%	
MEDC	1,195	1,220	1,245	1,265	1,285	MEDC	3.75%	5	7.8%	48%	840	▼	1,705	-27%	
PGAS	1,110	1,120	1,130	1,140	1,150	PGAS	0.00%	8	0.0%	7%	1,060	▼	1,640	-31%	
PTBA	2,540	2,550	2,570	2,580	2,600	PTBA	0.00%	5	5.3%	12%	2,300	▼	4,200	-39%	
SCMA	151	153	155	157	159	SCMA	0.65%	39	-8.8%	17%	132	▼	242	-36%	
SIDO	492	498	505	510	515	SIDO	1.00%	16	-3.8%	6%	478	▼	915	-45%	
SMGR	6,100	6,150	6,200	6,225	6,250	SMGR	0.40%	17	-3.1%	10%	5,625	▼	7,775	-20%	
SRTG	1,495	1,515	1,540	1,555	1,575	SRTG	0.65%	#N/A	-6.1%	10%	1,405	▼	2,500	-38%	
TBIG	1,925	1,935	1,950	1,965	1,985	TBIG	0.00%	29	-6.7%	10%	1,780	▼	2,300	-15%	
TLKM	3,950	3,980	4,010	4,020	4,030	TLKM	0.75%	17	1.5%	18%	3,390	▼	4,500	-11%	
TOWR	885	900	915	920	925	TOWR	0.00%	14	-7.6%	12%	820	▼	1,135	-19%	
TPIA	5,150	5,325	5,500	5,675	5,850	TPIA	1.85%	#N/A	4.8%	176%	1,995	▼	6,125	-10%	
UNTR	22,925	23,125	23,325	23,425	23,525	UNTR	1.52%	4	3.1%	11%	20,925	▼	31,700	-26%	
UNVR	3,010	3,040	3,080	3,130	3,190	UNVR	-2.53%	24	-12.7%	0%	3,070	▼	5,050	-39%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Tuesday, January 30, 2024

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CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
BRIS	2,140	7.27%	18			22.99%		BRIS	2,140	65%	1,300		2,190	-2%
ACES	835	1.83%	18			15.97%		ACES	835	93%	432		890	-6%
EXCL	2,310	-0.86%	26			15.50%		EXCL	2,310	36%	1,695		2,560	-10%
AKRA	1,635	-2.68%	13			10.85%		AKRA	1,635	30%	1,255		1,695	-4%
ARTO	3,140	-7.65%	1,697			8.28%		ARTO	3,140	105%	1,530		3,860	-19%
ICBP	11,400	-0.44%	16			7.80%		ICBP	11,400	23%	9,275		11,925	-4%
MEDC	1,245	3.75%	5			7.79%		MEDC	1,245	48%	840		1,705	-27%
BMRI	6,475	2.78%	10			7.02%		BMRI	6,475	35%	4,788		6,675	-3%
MAPI	1,900	1.33%	15			6.15%		MAPI	1,900	50%	1,270		2,070	-8%
PTBA	2,570	0.00%	5			5.33%		PTBA	2,570	12%	2,300		4,200	-39%
BBTN	1,310	1.95%	6			4.80%		BBTN	1,310	14%	1,150		1,410	-7%
TPIA	5,500	1.85%	#N/A			4.76%		TPIA	5,500	176%	1,995		6,125	-10%
ITMG	26,800	0.37%	3			4.48%		ITMG	26,800	21%	22,125		41,500	-35%
BBNI	5,575	2.76%	10			3.72%		BBNI	5,575	29%	4,313		5,750	-3%
MDKA	2,800	3.70%	#N/A			3.70%		MDKA	2,800	36%	2,060		4,830	-42%
UNTR	23,325	1.52%	4			3.09%		UNTR	23,325	11%	20,925		31,700	-26%
BBCA	9,550	2.14%	24			1.60%		BBCA	9,550	16%	8,250		9,775	-2%
TLKM	4,010	0.75%	17			1.52%		TLKM	4,010	18%	3,390		4,500	-11%
ADRO	2,400	0.84%	3			0.84%		ADRO	2,400	19%	2,010		3,160	-24%
PGAS	1,130	0.00%	8			0.00%		PGAS	1,130	7%	1,060		1,640	-31%
INDF	6,425	0.00%	6			-0.39%		INDF	6,425	6%	6,050		7,550	-15%
GGRM	20,000	-0.12%	7			-1.60%		GGRM	20,000	0%	20,000		30,050	-33%
BBRI	5,575	2.76%	15			-2.62%		BBRI	5,575	22%	4,570		5,900	-6%
ESSA	515	0.98%	13			-2.83%		ESSA	515	7%	480		1,130	-54%
SMGR	6,200	0.40%	17			-3.13%		SMGR	6,200	10%	5,625		7,775	-20%
INTP	9,075	-1.63%	14			-3.46%		INTP	9,075	2%	8,925		11,850	-23%
SIDO	505	1.00%	16			-3.81%		SIDO	505	6%	478		915	-45%
INDY	1,365	-0.36%	2			-4.88%		INDY	1,365	1%	1,355		2,800	-51%
INKP	7,900	0.00%	5			-5.11%		INKP	7,900	17%	6,775		11,850	-33%
SRTG	1,540	0.65%	#N/A			-6.10%		SRTG	1,540	10%	1,405		2,500	-38%
KLBF	1,510	-1.95%	24			-6.21%		KLBF	1,510	2%	1,475		2,360	-36%
TBIG	1,950	0.00%	29			-6.70%		TBIG	1,950	10%	1,780		2,300	-15%
TOWR	915	0.00%	14			-7.58%		TOWR	915	12%	820		1,135	-19%
AMRT	2,690	2.28%	34			-8.19%		AMRT	2,690	6%	2,530		3,150	-15%
ANTM	1,565	-0.63%	9			-8.21%		ANTM	1,565	3%	1,525		2,390	-35%
SCMA	155	0.65%	39			-8.82%		SCMA	155	17%	132		242	-36%
GOTO	78	-4.88%	#N/A			-9.30%		GOTO	78	44%	54		147	-47%
CPIN	4,550	1.11%	31			-9.45%		CPIN	4,550	5%	4,330		5,975	-24%
INCO	3,860	-3.02%	10			-10.44%		INCO	3,860	1%	3,830		7,650	-50%
ASII	4,930	-2.86%	6			-12.74%		ASII	4,930	0%	4,910		7,000	-30%
UNVR	3,080	-2.53%	24			-12.75%		UNVR	3,080	0%	3,070		5,050	-39%
HRUM	1,150	-0.43%	6			-13.86%		HRUM	1,150	3%	1,120		1,945	-41%
BUKA	186	0.00%	#N/A			-13.89%		BUKA	186	3%	181		306	-39%
EMTK	470	-5.24%	#N/A			-20.34%		EMTK	470	0%	468		1,185	-60%
BRPT	1,025	-0.97%	223			-22.93%		BRPT	1,025	44%	710		1,950	-47%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Tuesday, January 30, 2024

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CODE		PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	AMMN	7,300	0.00%	101	AMMN		11.45%	AMMN	7,300	329%	1,700		8,350	-13%
2	ICBP	11,400	-0.44%	16	ICBP		7.80%	ICBP	11,400	23%	9,275		11,925	-4%
3	BMRI	6,475	2.78%	10	BMRI		7.02%	BMRI	6,475	35%	4,788		6,675	-3%
4	BBNI	5,575	2.76%	10	BBNI		3.72%	BBNI	5,575	29%	4,313		5,750	-3%
5	MDKA	2,800	3.70%	#N/A	MDKA		3.70%	MDKA	2,800	36%	2,060		4,830	-42%
6	UNTR	23,325	1.52%	4	UNTR		3.09%	UNTR	23,325	11%	20,925		31,700	-26%
7	BBCA	9,550	2.14%	24	BBCA		1.60%	BBCA	9,550	16%	8,250		9,775	-2%
8	TLKM	4,010	0.75%	17	TLKM		1.52%	TLKM	4,010	18%	3,390		4,500	-11%
9	ADRO	2,400	0.84%	3	ADRO		0.84%	ADRO	2,400	19%	2,010		3,160	-24%
10	INDF	6,425	0.00%	6	INDF		-0.39%	INDF	6,425	6%	6,050		7,550	-15%
11	BBRI	5,575	2.76%	15	BBRI		-2.62%	BBRI	5,575	22%	4,570		5,900	-6%
12	SMGR	6,200	0.40%	17	SMGR		-3.13%	SMGR	6,200	10%	5,625		7,775	-20%
13	INKP	7,900	0.00%	5	INKP		-5.11%	INKP	7,900	17%	6,775		11,850	-33%
14	KLBF	1,510	-1.95%	24	KLBF		-6.21%	KLBF	1,510	2%	1,475		2,360	-36%
15	TOWR	915	0.00%	14	TOWR		-7.58%	TOWR	915	12%	820		1,135	-19%
16	AMRT	2,690	2.28%	34	AMRT		-8.19%	AMRT	2,690	6%	2,530		3,150	-15%
17	ANTM	1,565	-0.63%	9	ANTM		-8.21%	ANTM	1,565	3%	1,525		2,390	-35%
18	GOTO	78	-4.88%	#N/A	GOTO		-9.30%	GOTO	78	44%	54		147	-47%
19	CPIN	4,550	1.11%	31	CPIN		-9.45%	CPIN	4,550	5%	4,330		5,975	-24%
20	ASII	4,930	-2.86%	6	ASII		-12.74%	ASII	4,930	0%	4,910		7,000	-30%
21	UNVR	3,080	-2.53%	24	UNVR		-12.75%	UNVR	3,080	0%	3,070		5,050	-39%
22	BRPT	1,025	-0.97%	223	BRPT		-22.93%	BRPT	1,025	44%	710		1,950	-47%

Sector Weights for Friday, December 1, 2023

<

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER

:

PER saat ini dibawah 10 kali
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

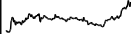
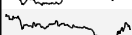
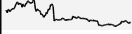
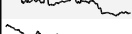
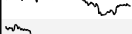
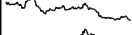
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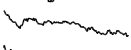
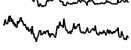
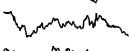
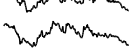
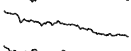
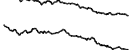
Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Tuesday, January 30, 2024

CODE		PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE		YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,140	7.27%	18	BRIS		22.99%	BRIS	2,140	65%	1,300		2,190	-2%	
ACES	835	1.83%	18	ACES		15.97%	ACES	835	93%	432		890	-6%	
EXCL	2,310	-0.86%	26	EXCL		15.50%	EXCL	2,310	36%	1,695		2,560	-10%	
AVIA	570	0.00%	24	AVIA		14.00%	AVIA	570	35%	422		760	-25%	
AKRA	1,635	-2.68%	13	AKRA		10.85%	AKRA	1,635	30%	1,255		1,695	-4%	
DOID	386	-0.52%	6	DOID		9.66%	DOID	386	44%	268		570	-32%	
ARTO	3,140	-7.65%	1,697	ARTO		8.28%	ARTO	3,140	105%	1,530		3,860	-19%	
ICBP	11,400	-0.44%	16	ICBP		7.80%	ICBP	11,400	23%	9,275		11,925	-4%	
MEDC	1,245	3.75%	5	MEDC		7.79%	MEDC	1,245	48%	840		1,705	-27%	
SMDR	344	0.00%	3	SMDR		7.50%	SMDR	344	23%	280		474	-27%	
BMRI	6,475	2.78%	10	BMRI		7.02%	BMRI	6,475	35%	4,788		6,675	-3%	
CTRA	1,250	1.21%	15	CTRA		6.84%	CTRA	1,250	36%	920		1,300	-4%	
MAPI	1,900	1.33%	15	MAPI		6.15%	MAPI	1,900	50%	1,270		2,070	-8%	
PTBA	2,570	0.00%	5	PTBA		5.33%	PTBA	2,570	12%	2,300		4,200	-39%	
BBTN	1,310	1.95%	6	BBTN		4.80%	BBTN	1,310	14%	1,150		1,410	-7%	
TPIA	5,500	1.85%	#N/A	TPIA		4.76%	TPIA	5,500	176%	1,995		6,125	-10%	
ITMG	26,800	0.37%	3	ITMG		4.48%	ITMG	26,800	21%	22,125		41,500	-35%	
BBNI	5,575	2.76%	10	BBNI		3.72%	BBNI	5,575	29%	4,313		5,750	-3%	
MDKA	2,800	3.70%	#N/A	MDKA		3.70%	MDKA	2,800	36%	2,060		4,830	-42%	
ELSA	402	0.00%	6	ELSA		3.61%	ELSA	402	38%	292		460	-13%	
UNTR	23,325	1.52%	4	UNTR		3.09%	UNTR	23,325	11%	20,925		31,700	-26%	
ISAT	9,625	-3.27%	20	ISAT		2.67%	ISAT	9,625	66%	5,800		10,850	-11%	
BFIN	1,235	1.65%	11	BFIN		2.49%	BFIN	1,235	29%	955		1,535	-20%	
BBCA	9,550	2.14%	24	BBCA		1.60%	BBCA	9,550	16%	8,250		9,775	-2%	
TLKM	4,010	0.75%	17	TLKM		1.52%	TLKM	4,010	18%	3,390		4,500	-11%	
ADMR	1,380	5.75%	12	ADMR		1.47%	ADMR	1,380	86%	740		1,680	-18%	
ADRO	2,400	0.84%	3	ADRO		0.84%	ADRO	2,400	19%	2,010		3,160	-24%	
PGAS	1,130	0.00%	8	PGAS		0.00%	PGAS	1,130	7%	1,060		1,640	-31%	
WIKA	240	0.00%	#N/A	WIKA		0.00%	WIKA	240	31%	183		830	-71%	
INDF	6,425	0.00%	6	INDF		-0.39%	INDF	6,425	6%	6,050		7,550	-15%	
SMRA	570	0.88%	10	SMRA		-0.87%	SMRA	570	14%	498		740	-23%	
GGRM	20,000	-0.12%	7	GGRM		-1.60%	GGRM	20,000	0%	20,000		30,050	-33%	
HMSP	875	1.16%	13	HMSP		-2.23%	HMSP	875	5%	835		1,235	-29%	
JKON	87	-1.14%	8	JKON		-2.25%	JKON	87	12%	78		153	-43%	
PNLF	258	0.00%	4	PNLF		-2.27%	PNLF	258	2%	254		474	-46%	
JSMR	4,750	0.21%	5	JSMR		-2.46%	JSMR	4,750	57%	3,030		4,980	-5%	
BBRI	5,575	2.76%	15	BBRI		-2.62%	BBRI	5,575	22%	4,570		5,900	-6%	
PTPP	416	1.46%	7	PTPP		-2.80%	PTPP	416	2%	408		835	-50%	
ERAA	414	0.00%	8	ERAA		-2.82%	ERAA	414	27%	326		580	-29%	
ESSA	515	0.98%	13	ESSA		-2.83%	ESSA	515	7%	480		1,130	-54%	
SMGR	6,200	0.40%	17	SMGR		-3.13%	SMGR	6,200	10%	5,625		7,775	-20%	
INTP	9,075	-1.63%	14	INTP		-3.46%	INTP	9,075	2%	8,925		11,850	-23%	
OMED	206	-1.90%	18	OMED		-3.74%	OMED	206	38%	149		242	-15%	
SIDO	505	1.00%	16	SIDO		-3.81%	SIDO	505	6%	478		915	-45%	
RMKE	570	-0.87%	3	RMKE		-4.20%	RMKE	570	1%	565		1,120	-49%	
MPMX	1,005	-0.99%	7	MPMX		-4.29%	MPMX	1,005	4%	970		1,360	-26%	
BSDE	1,030	0.49%	7	BSDE		-4.63%	BSDE	1,030	11%	925		1,235	-17%	
BTPS	1,610	0.00%	9	BTPS		-4.73%	BTPS	1,610	4%	1,550		2,720	-41%	
INDY	1,365	-0.36%	2	INDY		-4.88%	INDY	1,365	1%	1,355		2,800	-51%	
INKP	7,900	0.00%	5	INKP		-5.11%	INKP	7,900	17%	6,775		11,850	-33%	
BMTR	254	-2.31%	5	BMTR		-5.22%	BMTR	254	2%	250		388	-35%	
MTEL	665	-1.48%	28	MTEL		-5.67%	MTEL	665	11%	600		770	-14%	
SRTG	1,540	0.65%	#N/A	SRTG		-6.10%	SRTG	1,540	10%	1,405		2,500	-38%	

	KLBF	1,510	-1.95%	24		KLBF		-6.21%		KLBF	1,510	2%	1,475	▼	2,360	-36%
	TBIG	1,950	0.00%	29		TBIG		-6.70%		TBIG	1,950	10%	1,780	▼	2,300	-15%
	PWON	422	1.44%	11		PWON		-7.05%		PWON	422	8%	392	▼	525	-20%
	ENRG	204	-1.92%	5		ENRG		-7.27%		ENRG	204	6%	193	▼	308	-34%
37	TOWR	915	0.00%	14		TOWR		-7.58%		TOWR	915	12%	820	▼	1,135	-19%
	ASSA	730	-0.68%	32		ASSA		-7.59%		ASSA	730	6%	690	▼	1,420	-49%
	MYOR	2,290	-1.29%	18		MYOR		-8.03%		MYOR	2,290	0%	2,280	▼	2,900	-21%
	AMRT	2,690	2.28%	34		AMRT		-8.19%		AMRT	2,690	6%	2,530	▼	3,150	-15%
	ANTM	1,565	-0.63%	9		ANTM		-8.21%		ANTM	1,565	3%	1,525	▼	2,390	-35%
	PNBN	1,110	0.00%	9		PNBN		-8.26%		PNBN	1,110	8%	1,030	▼	1,670	-34%
	MNCN	354	-2.21%	4		MNCN		-8.29%		MNCN	354	1%	350	▼	725	-51%
	SCMA	155	0.65%	39		SCMA		-8.82%		SCMA	155	17%	132	▼	242	-36%
15	MIKA	2,590	0.00%	38		MIKA		-9.12%		MIKA	2,590	7%	2,430	▼	3,200	-19%
	GOTO	78	-4.88%	#N/A		GOTO		-9.30%		GOTO	78	44%	54	▼	147	-47%
	CPIN	4,550	1.11%	31		CPIN		-9.45%		CPIN	4,550	5%	4,330	▼	5,975	-24%
	JPFA	1,065	-0.93%	13		JPFA		-9.75%		JPFA	1,065	5%	1,015	▼	1,410	-24%
2	TINS	580	-2.52%	#N/A		TINS		-10.08%		TINS	580	0%	580	▼	1,305	-56%
	INCO	3,860	-3.02%	10		INCO		-10.44%		INCO	3,860	1%	3,830	▼	7,650	-50%
	HEAL	1,315	-1.50%	48		HEAL		-11.74%		HEAL	1,315	4%	1,265	▼	1,615	-19%
	TKIM	6,425	-1.53%	5		TKIM		-11.99%		TKIM	6,425	15%	5,600	▼	10,375	-38%
	ASII	4,930	-2.86%	6		ASII		-12.74%		ASII	4,930	0%	4,910	▼	7,000	-30%
	UNVR	3,080	-2.53%	24		UNVR		-12.75%		UNVR	3,080	0%	3,070	▼	5,050	-39%
17	BRMS	148	1.37%	85		BRMS		-12.94%		BRMS	148	30%	114	▼	226	-35%
	HRUM	1,150	-0.43%	6		HRUM		-13.86%		HRUM	1,150	3%	1,120	▼	1,945	-41%
45	BUKA	186	0.00%	#N/A		BUKA		-13.89%		BUKA	186	3%	181	▼	306	-39%
	EMTK	470	-5.24%	#N/A		EMTK		-20.34%		EMTK	470	0%	468	▼	1,185	-60%
35	BRPT	1,025	-0.97%	223		BRPT		-22.93%		BRPT	1,025	44%	710	▼	1,950	-47%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

CORPORATE ACTION



Tuesday, January 30, 2024

IPO
MPIX | MKAP | UNTD
[Effective]

IPO
SMGA
[Listing]

SMGA - IPO Listing

IPO Shares 1,750,000,000

Price Rp 105

Offering Date: 24/01/2024-26/01/2024

Listing Date: 30/01/2024

ECONOMIC CALENDAR



Tuesday January 30 2024				Actual	Previous	Consensus	Forecast
8:55 PM	US	<u>Redbook YoY JAN/27</u>			5.20%		
9:00 PM	US	<u>S&P/Case-Shiller Home Price MoM NOV</u>			0.10%		0.20%
9:00 PM	US	<u>S&P/Case-Shiller Home Price YoY NOV</u>			4.90%	5.80%	5.90%
9:00 PM	US	<u>House Price Index NOV</u>			416.3		417.5
9:00 PM	US	<u>House Price Index MoM NOV</u>			0.30%		0.30%
9:00 PM	US	<u>House Price Index YoY NOV</u>			6.30%		6.50%
10:00 PM	US	<u>JOLTs Job Openings DEC</u>			8.79M	8.75M	8.69M
10:00 PM	US	<u>CB Consumer Confidence JAN</u>			110.7	115	114
10:00 PM	US	<u>JOLTs Job Quits DEC</u>			3.471M		3.45M
10:30 PM	US	<u>Dallas Fed Services Index JAN</u>			-8.7		-8
10:30 PM	US	<u>Dallas Fed Services Revenues Index JAN</u>			4.3		3
Wednesday January 31 2024				Actual	Previous	Consensus	Forecast
4:30 AM	US	<u>API Crude Oil Stock Change JAN/26</u>			-6.674M		
8:30 AM	CN	<u>NBS Manufacturing PMI JAN</u>			49	49.3	49.2
8:30 AM	CN	<u>NBS Non Manufacturing PMI JAN</u>			50.4		50.5
8:30 AM	CN	<u>NBS General PMI JAN</u>			50.3		50.4
7:00 PM	US	<u>MBA 30-Year Mortgage Rate JAN/26</u>			6.78%		
7:00 PM	US	<u>MBA Mortgage Applications JAN/26</u>			3.70%		
7:00 PM	US	<u>MBA Mortgage Market Index JAN/26</u>			218.2		
7:00 PM	US	<u>MBA Mortgage Refinance Index JAN/26</u>			438.4		
7:00 PM	US	<u>MBA Purchase Index JAN/26</u>			174.3		
8:15 PM	US	<u>ADP Employment Change JAN</u>			164K	135K	125K
8:30 PM	US	<u>Employment Cost - Benefits QoQ Q4</u>			0.90%		0.80%
8:30 PM	US	<u>Employment Cost - Wages QoQ Q4</u>			1.20%		1.10%
8:30 PM	US	<u>Employment Cost Index QoQ Q4</u>			1.10%	1.00%	1.00%
8:30 PM	US	<u>Treasury Refunding Announcement</u>					
9:45 PM	US	<u>Chicago PMI JAN</u>			46.9	48	47
10:30 PM	US	<u>EIA Crude Oil Stocks Change JAN/26</u>			-9.233M		
10:30 PM	US	<u>EIA Gasoline Stocks Change JAN/26</u>			4.913M		
10:30 PM	US	<u>EIA Crude Oil Imports Change JAN/26</u>			-1.245M		
10:30 PM	US	<u>EIA Cushing Crude Oil Stocks Change JAN/26</u>			-2.008M		
10:30 PM	US	<u>EIA Distillate Fuel Production Change JAN/26</u>			-0.402M		
10:30 PM	US	<u>EIA Distillate Stocks Change JAN/26</u>			-1.417M		
10:30 PM	US	<u>EIA Gasoline Production Change JAN/26</u>			-1.04M		
10:30 PM	US	<u>EIA Heating Oil Stocks Change JAN/26</u>			-0.379M		
10:30 PM	US	<u>EIA Refinery Crude Runs Change JAN/26</u>			-1.377M		
11:30 PM	US	<u>17-Week Bill Auction</u>			5.19%		
Thursday February 01 2024				Actual	Previous	Consensus	Forecast
2:00 AM	US	<u>Fed Interest Rate Decision</u>			5.50%	5.50%	5.50%
2:30 AM	US	<u>Fed Press Conference</u>					
7:30 AM	ID	<u>S&P Global Manufacturing PMI JAN</u>			52.2		52.1
8:45 AM	CN	<u>Caixin Manufacturing PMI JAN</u>			50.8	50.5	50.8
11:00 AM	ID	<u>Inflation Rate YoY JAN</u>			2.61%		2.70%
11:00 AM	ID	<u>Core Inflation Rate YoY JAN</u>			1.80%		1.80%
11:00 AM	ID	<u>Inflation Rate MoM JAN</u>			0.41%		0.30%
11:45 AM	ID	<u>Tourist Arrivals YoY DEC</u>			30.17%		28.00%
7:30 PM	US	<u>Challenger Job Cuts JAN</u>			34.817K		36K
8:30 PM	US	<u>Initial Jobless Claims JAN/27</u>			214K	210K	218.0K
8:30 PM	US	<u>Nonfarm Productivity QoQ Prel Q4</u>			5.20%	2.50%	2.50%
8:30 PM	US	<u>Unit Labour Costs QoQ Prel Q4</u>			-1.20%	1.70%	2%
8:30 PM	US	<u>Continuing Jobless Claims JAN/20</u>			1833K		1835.0K
8:30 PM	US	<u>Jobless Claims 4-week Average JAN/27</u>			202.25K		205.0K
9:45 PM	US	<u>S&P Global Manufacturing PMI Final JAN</u>			47.9		
10:00 PM	US	<u>ISM Manufacturing PMI JAN</u>			47.4	47.3	47.6
10:00 PM	US	<u>ISM Manufacturing Employment JAN</u>			48.1		48.2
10:00 PM	US	<u>Construction Spending MoM DEC</u>			0.40%	0.50%	0.40%
10:00 PM	US	<u>ISM Manufacturing New Orders JAN</u>			47.1		47.4
10:00 PM	US	<u>ISM Manufacturing Prices JAN</u>			45.2		45.9

10:30 PM	US	EIA Natural Gas Stocks Change JAN/26	-326Bcf		
11:30 PM	US	4-Week Bill Auction	5.28%		
11:30 PM	US	8-Week Bill Auction	5.28%		
Friday February 02 2024			Actual	Previous	Consensus Forecast
12:00 AM	US	15-Year Mortgage Rate JAN/31	5.96%		
12:00 AM	US	30-Year Mortgage Rate JAN/31	6.69%		
8:30 PM	US	Non Farm Payrolls JAN	216K	173K	175.0K
8:30 PM	US	Unemployment Rate JAN	3.70%	3.80%	3.70%
8:30 PM	US	Average Hourly Earnings MoM JAN	0.40%	0.30%	0.30%
8:30 PM	US	Average Hourly Earnings YoY	4.10%	4.10%	4%
8:30 PM	US	Participation Rate JAN	62.50%		62.40%
8:30 PM	US	Average Weekly Hours JAN	34.3	34.3	34.4
8:30 PM	US	Government Payrolls JAN	52K		20K
8:30 PM	US	Manufacturing Payrolls JAN	6K	2K	5K
8:30 PM	US	Nonfarm Payrolls Private JAN	164K	145K	155K
8:30 PM	US	U-6 Unemployment Rate	7.10%		7.30%
10:00 PM	US	Factory Orders MoM DEC	2.60%	0.20%	-0.40%
10:00 PM	US	Michigan Consumer Sentiment Final JAN	69.7	78.8	78.8
10:00 PM	US	Factory Orders ex Transportation DEC	0.10%		0%
10:00 PM	US	Michigan 5 Year Inflation Expectations Final JAN	2.90%		2.80%
10:00 PM	US	Michigan Consumer Expectations Final JAN	67.4		75.9
10:00 PM	US	Michigan Current Conditions Final JAN	73.3		83.3
10:00 PM	US	Michigan Inflation Expectations Final JAN	3.10%		2.90%
	US	Total Vehicle Sales JAN	15.83M		

LQ 45 Performance

Top Gainer

BRIS 2,140 (7.2%)
MEDC 1,245 (3.7%)
MDKA 2,800 (3.7%)
BMRI 6,475 (2.7%)
BBNI 5,575 (2.7%)

Top Volume

GOTO 78 (61.7 Mn Lot)
BBRI 5,575 (1.4 Mn Lot)
ASII 4,930 (1.3 Mn Lot)
BRPT 1,025 (1.2 Mn Lot)
BMRI 6,475 (1.2 Mn Lot)

Top Frekuensi

ASII 4,930 (33k x)
GOTO 78 (31k x)
BBRI 5,575 (17k x)
BBCA 9,550 (14k x)
BRPT 1,025 (13k x)

Top Loser

ARTO 3,140 (-7.6%)
EMTK 470 (-5.2%)
GOTO 78 (-4.8%)
INCO 3,860 (-3%)
ASII 4,930 (-2.8%)

Top Value

BBRI 5,575 (801.9 IDR Bn)
BMRI 6,475 (797.2 IDR Bn)
BBCA 9,550 (696.6 IDR Bn)
ASII 4,930 (659.4 IDR Bn)
GOTO 78 (482.7 IDR Bn)

All Stock Performance

Top Gainer

SURI 496 (24%)
PSAB 117 (14.7%)
OLIV 9 (12.5%)
TARA 9 (12.5%)
APLI 580 (11.5%)

Top Volume

GOTO 78 (61.7 Mn Lot)
BUMI 86 (4.5 Mn Lot)
CARE 166 (4.1 Mn Lot)
NATO 192 (3.7 Mn Lot)
PTMP 278 (2.8 Mn Lot)

Top Frekuensi

LMAX 177 (124k x)
PTMP 278 (43k x)
CGAS 282 (37k x)
BABY 196 (35k x)
ASII 4,930 (33k x)

Top Loser

ZYRX 168 (0%)
SBAT 2 (-33.3%)
SMLE 135 (-23.7%)
ARTI 4 (-20%)
FOOD 107 (-14.4%)

Top Value

BBRI 5,575 (801.9 IDR Bn)
BMRI 6,475 (797.2 IDR Bn)
BBCA 9,550 (696.6 IDR Bn)
ASII 4,930 (659.4 IDR Bn)
GOTO 78 (482.7 IDR Bn)

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